

# Ashley Jackson DDS PLLC

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## Patient Information

Patient Name: \_\_\_\_\_ Date: \_\_\_\_\_  
                                Last                                First                                MI

Preferred Name: \_\_\_\_\_  
Male Female                                Married Single Child Other \_\_\_\_\_

Social Security #: \_\_\_\_\_ Birth Date: \_\_\_\_\_ Age: \_\_\_\_\_  
Home Number: \_\_\_\_\_ Work Number: \_\_\_\_\_ Ext: \_\_\_\_\_  
Cell Number: \_\_\_\_\_  
Address: \_\_\_\_\_  
                                Street                                Apt #  
                                City                                State                                Zip Code

E-mail Address: \_\_\_\_\_  
Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_

## Responsible Party Information (If different than patient):

If a minor is brought in for treatment, the adult seeking the treatment is responsible for payment, regardless of who carries the insurance policy or who has custody.

Name of Person Responsible for this Account: \_\_\_\_\_  
Relationship to Patient: \_\_\_\_\_ Social Security #: \_\_\_\_\_  
Birth Date: \_\_\_\_\_  
Home Number: \_\_\_\_\_ Work Number: \_\_\_\_\_ Ext: \_\_\_\_\_  
Cell Number: \_\_\_\_\_  
Address: \_\_\_\_\_  
                                Street                                Apt #  
                                City                                State                                Zip Code

Date of Last Dental visit: \_\_\_\_\_ Reason for today's visit: \_\_\_\_\_  
Date of Last Cleaning: \_\_\_\_\_ Date of last dental x-rays: \_\_\_\_\_  
How often do you floss? \_\_\_\_\_ How often do you brush? \_\_\_\_\_  
Former Dentist: \_\_\_\_\_ City/State: \_\_\_\_\_  
Was your pattern of visits:  regular  infrequent  sporadic

## Referral Information:

Whom may we thank for referring you to our practice?

Patient, Friend/Relative          Another Dental Office

Name of Person or Office referring you to our practice: \_\_\_\_\_

Yellow pages School          Work          Website/Internet

In case of emergency, please list a friend or family member not in your same household:

Name: \_\_\_\_\_ Home Number: \_\_\_\_\_  
Work Number: \_\_\_\_\_ Cell Number: \_\_\_\_\_

**Medical History:**

List medications you are currently taking: \_\_\_\_\_

Pharmacy Name: \_\_\_\_\_ Phone Number: \_\_\_\_\_

- Have you ever had any complications during or following dental treatment? Yes No  
 If yes, please explain: \_\_\_\_\_
- Have you been admitted to a hospital or needed emergency care during the past two years? Yes No  
 If yes, please explain: \_\_\_\_\_
- Are you now under the care of a physician? Yes No  
 If yes, please explain: \_\_\_\_\_  
 Name of Physician: \_\_\_\_\_ Phone Number: \_\_\_\_\_
- Do you have any health problems that need further clarification? Yes No  
 If yes, please explain: \_\_\_\_\_
- Are you using any recreational drugs? Yes No
- Are you accustomed to regular dental cleanings and check-ups? Yes No
- Are you happy with the appearance of your smile? Yes No
- Do you wish to be shown how we can improve the look of your smile? Yes No
- Do you expect to keep your teeth for your lifetime? Yes No
- What do you expect most from your dentist? \_\_\_\_\_

Please list any other pertinent information you need us to know to better serve your dental needs: \_\_\_\_\_

**Are you allergic to or have you had any reactions to the following?**

Aspirin	Local Anesthetic	Codeine	Penicillin
Sulfa	Latex	Other _____	

**Have you ever had any of the following? Please check those that apply:**

- |   |   |   |   |
|---|---|---|---|
| Heart Problems/Disease                                      | Lung/Respiratory Disease                      | Arthritis/Rheumatism                        | Blood Disease                               |
| <input type="checkbox"/> Artificial Joint/Valves            | <input type="checkbox"/> Asthma               | <input type="checkbox"/> Lupus              | <input type="checkbox"/> Anemia             |
| <input type="checkbox"/> Premed needed for Dental Treatment | <input type="checkbox"/> Emphysema            | <input type="checkbox"/> Multiple Sclerosis | <input type="checkbox"/> Excessive Bleeding |
| <input type="checkbox"/> Heart Murmur                       | <input type="checkbox"/> Sinus Problems       | <input type="checkbox"/> Fibromyalgia       | <input type="checkbox"/> Other _____        |
| <input type="checkbox"/> Rheumatic Fever                    | <input type="checkbox"/> Hay Fever            | Other autoimmune disease: _____             | AIDS  |
| <input type="checkbox"/> High Blood Pressure                | <input type="checkbox"/> Tuberculosis         | Mental Disease                              | HIV   |
| <input type="checkbox"/> Low Blood Pressure                 | Liver Disease                                 | Psychiatric care                            | Herpes                                      |
| <input type="checkbox"/> Mitral Valve Prolapse              | <input type="checkbox"/> Jaundice             |   | Venereal Disease                            |
| <input type="checkbox"/> Pace Maker                         | <input type="checkbox"/> Hepatitis Type _____ | Chemical Dependency                         | <b>Women Only:</b>                          |
| Tumors/Growths  | Diabetes Type _____                           | Nervous Disorder                            | Pregnant at THIS time                       |
| Chemo Date: _____   | Epilepsy                                      | Head Injury                                 | Due Date: _____                             |
| Radiation Date: _____                                       | Osteoporosis                                  | <input type="checkbox"/> Dizziness/Fainting | Taken Biophosphates                         |

**Have you ever had any of the following? Please check those that apply:**

- |  |  |  |  |
|--|--|--|--|
| <input type="checkbox"/> Sensitivity to        | <input type="checkbox"/> Have you had prior:   | <input type="checkbox"/> Loose teeth/Broken fillings | <input type="checkbox"/> Swollen or tender gums        |
| <input type="checkbox"/> Hot                   | <input type="checkbox"/> Periodontal treatment | <input type="checkbox"/> Jaw pain or tiredness       | <input type="checkbox"/> Sores or growths in mouth     |
| <input type="checkbox"/> Cold                  | <input type="checkbox"/> Orthodontic treatment | <input type="checkbox"/> Clicking or popping jaw     | <input type="checkbox"/> Chew on one side of mouth     |
| <input type="checkbox"/> Sweets                | <input type="checkbox"/> TMJ treatment         | <input type="checkbox"/> Pain around ear             | <input type="checkbox"/> Food collection between teeth |
| <input type="checkbox"/> Pressure when chewing | <input type="checkbox"/> Smokeless tobacco     | <input type="checkbox"/> Grind/Clench teeth          | <input type="checkbox"/> Radiation to head/neck        |
| <input type="checkbox"/> Dry mouth             | <input type="checkbox"/> Cig/Pipe/Cigar smoke  | <input type="checkbox"/> Bad Breath                  |  |

To the best of my knowledge, all of the preceding answers and information provided are true and correct. If I ever have any change in my health, I will inform the doctor at the next appointment without fail.

\_\_\_\_\_  
Signature of patient, parent or guardian

\_\_\_\_\_  
Date

## FINANCIAL AGREEMENT

We are happy to assist you in verifying your benefits and maximizing them to your fullest financial advantage. We will assist you in preparing forms or printing receipts for you to file with your insurance company; or if we file insurance claims on your behalf, we will need a copy of your current insurance card; you are required by your insurance company to pay all co-pay's, coinsurance, and deductibles which are due and payable at the time of service.

Verification of your insurance does not guarantee payment. Payment is subject to review by your insurance company and is determined upon the actual receipt of the claims by the insurance company. Dr. Jackson's office will file an initial insurance claim on my behalf at no additional cost. If my insurance carrier has not responded or denies payment within 45 days of the date of the service the entire fee for the service is due and payable by me. I understand any remaining balance regardless of the amount of the insurance payment is my responsibility and it is my responsibility to contact your insurance company to dispute any denial, or nonpayment issues.

**Authorization to pay benefits to dentist:** I hereby authorize payment directly to the above dentist for the surgical and or dental benefits, if any, otherwise payable to me for services as described above but not to exceed the benefits provided for covered services.

I, \_\_\_\_\_, understand that any service performed for my dependant or me by Dr. Jackson or her office is my personal financial responsibility. If I have dental insurance I understand that it is not Dr. Jackson's office responsibility to collect from my insurance company. I, the insured/dependant, have read the above and understand the policies regarding office financial and insurance policies. I agree to comply with all policies and agree to be responsible for payment of all services at the time rendered.

\_\_\_\_\_  
Patient/Guardian Signature

\_\_\_\_\_  
Date

## CANCELLATION POLICY

I understand that I need to arrive at the appropriately scheduled time for treatment. The doctor and hygienist have numerous duties encompassed by their schedule. Therefore, the facility asks that you arrive at your appropriately scheduled time.

- Arriving excessively early will not ensure or entitle you to begin your appointment early.
- Likewise, tardiness in excessive of 15 minutes may require rescheduling of the appointment or modification of your treatment. We do our best to run on time. The nature of our practice is to give our patients the utmost care and service. Please excuse any delays on our part. We will give you the same careful attention as soon as possible.
- In the event that you do need to cancel or anticipate being late- please call us at (903)593-2313 before your scheduled treatment time. We request a 24-business hour notice for all cancellations. Failure to do so may be subject to a \$50.00 charge.

The schedule is available by first come first serve basis. Canceling minutes or hours before an appointment or not showing for an appointment may prevent other patients from scheduling. Again, we request a 24-business hour notice for all cancellations; otherwise you will be subject to a \$50.00 charge. Excessive abuse of the schedule, arriving late (more than 15 minutes) or not showing up three (3) or more times may result in dismissal from our office. We will try our very best to accommodate your schedule within our available resources. Your assistance and understanding is appreciated.

\_\_\_\_\_  
Printed Name

\_\_\_\_\_  
Signature of Patient or Guarantor

\_\_\_\_\_  
Date

**PATIENT ACKNOWLEDGEMENT OF RECEIPT OF NOTICE OF PRIVACY PRACTICES AND CONSENT/LIMITED AUTHORIZATION & RELEASE FORM**

*You may refuse to sign this acknowledgement & authorization. In refusing we may not be allowed to process your insurance claims.*

Date: \_\_\_\_\_

The undersigned acknowledges receipt of a copy of the currently effective Notice of Privacy Practices for the healthcare facility. A copy of this signed, dated document shall be as effective as the original. MY SIGNATURE WILL ALSO SERVE AS A PHI DOCUMENT RELEASE SHOULD I REQUEST TREATMENT OR RADIOGRAPHS BE SENT TO OTHER ATTENDING DOCTOR/FACILITIES IN THE FUTURE.

\_\_\_\_\_  
Print Patient Name

\_\_\_\_\_  
Patient Signature/Guardian of Patient

\_\_\_\_\_  
Guardian/Legal Representative

\_\_\_\_\_  
Relationship of Guardian/Legal Representative

**HOW DO YOU WANT TO BE ADDRESSED WHEN CALLED BACK FROM THE RECEPTION AREA:**

First Name Only

Proper Sur Name

Other \_\_\_\_\_

**PLEASE LIST ANY OTHER PARTIES WHO CAN HAVE ACCESS TO YOUR HEALTH INFORMATION:**

*(This includes step parents, grandparents and any care takers who can have access to this patient's records)*

Name: \_\_\_\_\_

Relationship: \_\_\_\_\_

Name: \_\_\_\_\_

Relationship: \_\_\_\_\_

Name: \_\_\_\_\_

Relationship: \_\_\_\_\_

**I AUTHORIZE CONTACT FROM THIS OFFICE TO CONFIRM MY APPOINTMENTS, TREATMENT & BILLING INFORMATION VIA:**

Cell Phone

Work Phone

Home Phone

**Any of the Above**

**I AUTHORIZE ADDITIONAL METHODS OF CONTACT VIA:**

Text

Email

In signing this HIPAA Patient Acknowledgement Form, you acknowledge and authorize, that this office may recommend products or services to promote your improved health. This office may or may not receive third party remuneration from these affiliated companies. We, under current HIPAA Omnibus Rule, provide you this information with your knowledge and consent.

**OFFICE USE ONLY- (do not fill out)**

As Privacy Office, I attempted to obtain the patient's (or representative) signature on this Acknowledgement but did not because:

It was emergency treatment \_\_\_\_\_

I could not communicate with the patient \_\_\_\_\_

The patient refused to sign \_\_\_\_\_

Other Please describe: \_\_\_\_\_

\_\_\_\_\_  
Signature of Privacy Officer